

NSE MARKET REPORT

April 29, 2020

INDICES

The NSE 20 share Index was up 19.49 points to stand at 1967.19.

All Share Index NASI picked up 4.25 points to stand at 140.21.

The NSE 25 Share index added 83.42 points to settle at 3262.99.

GAINERS			
KAKUZI	310.00	341.00	10.00%
SCANGROUP	15.75	16.95	7.62%
KQ	0.86	0.91	5.81%
HOME AFRIKA	0.38	0.40	5.26%
EA BREWERIES	153.75	161.25	4.88%

LOSERS			
FLAME TREE	1.05	0.95	-9.52%
NATION MEDIA	23.25	21.40	-7.96%
EA CABLES	1.84	1.74	-5.43%
JUBILEE	279.00	271.00	-2.87%
NSE	9.58	9.34	-2.51%

DERIVATIVES

The Derivative Market had 1 contract valued at Kes.14,000 transacted in today's trading session. One E.A Breweries contract worth Kes.14,000 expiring in 18th June 2020 was concluded at a price of Kes.140.00. This is against an end of day price of Kes.161.25 posted in the spot market.

EQUITIES

Market turnover stood at Kes.322M from the previous session's Kes.381M, the number of shares traded stood at 16.6M against 15M posted yesterday.

Banking

The Banking Sector had shares worth Kes.200M transacted which accounted for 62.16% of the day's traded value. Equity Group Holdings was the day's biggest mover with 4.2M shares valued at Kes.156M changing hands at between Kes.36.25 and Kes.38.00. I&M Holdings moved 233,000 shares worth Kes.11.9M at a fairly stable price of Kes.51.00. KCB Group up 1.40% to Kes.36.30 moved 290,000 shares valued at Kes.10.6M.

Energy & Petroleum

The Energy & Petroleum sector had shares worth 12.7M traded & accounted for 3.95% of the day's traded value. Kenya Power & Lighting moved 4.2M shares worth Kes.9M at between Kes.2.12 and Kes.2.17. KenGen declined by 0.61% to Kes.4.86, down from Kes.4.89 registered the previous session with shares worth Kes.3.4M transacted.

Manufacturing & Allied

The Manufacturing & Allied sector had shares worth 11M traded & accounted for 3.45% of the day's traded value. B.A.T moved 18,000 shares valued at Kes.6.1M and closed at Kes.329.50. E.A Breweries recorded a 4.88% gain to Kes.161.25 with shares worth Kes.2.59M transacted.

Telecommunication

Safaricom closed the day 4.69% higher to Kes.29.00 moving 2.9M shares valued at Kes.85M; this represented 26.39% of the day's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market had bonds worth Kes.916M transacted.

TRADING DEPARTMENT