

# NSE MARKET REPORT

## Week Ended April 24, 2020

### INDICES

The NSE 20 share index was down 5.98 points to stand at 1967.84.

All Share Index (NASI) shed 0.15 points to settle at 135.78.

The NSE 25 Share index was up 30.30 points to stand at 3175.45.

GAINERS				LOSERS			
NEW GOLD	1,615.00	1,775.00	9.91%	KQ	1.07	0.93	-13.08%
NBV	0.55	0.60	9.09%	BAT	364.75	338.50	-7.20%
EVEREADY	0.81	0.87	7.41%	KAPCHORUA TEA	71.00	66.50	-6.34%
CAR GENERAL	22.00	23.50	6.82%	FLAME TREE	1.03	0.97	-5.83%
EXPRESS	5.48	5.80	5.84%	HOME AFRIKA	0.41	0.39	-4.88%

### DERIVATIVES

The Derivative Market closed the week with a total of 6 contracts worth Kes.179,000. The Safaricom contract expiring in 17<sup>th</sup> September 2020 had 3 contracts valued at Kes.81,000 transacted.

### EQUITIES

The Equity Market closed the week on a high note with 134M shares valued at Kes.4.3Bn against 79.8M shares valued at Kes.2.38Bn transacted the previous week.

Turnover for Friday stood at Kes.1Bn from the previous session's Kes.1Bn, the number of shares traded stood at 32.9M against 16M posted the previous session.

### Banking

The Banking Sector had shares worth Kes.2.38Bn transacted which accounted for 55.35% of the week's traded value. Standard Chartered Bank Kenya closed the week 3.62% higher to Kes.193.25 moving 5.5M shares valued at Kes.793M. Equity Group Holdings up 5.01% to Kes.34.60 moved 20M shares valued at Kes.706M. KCB Group recorded a 5.78% gain to close the week at Kes.36.60 with shares worth Kes.514M transacted.

### Investment

The Investment Sector had shares worth Kes.41M transacted which accounted for 0.97% of the week's traded value. Centum was the most actively traded counter in this sector during the week with 1.8M shares valued at Kes.41.5M changing hands at between Kes.22.20 and Kes.23.50.

### Manufacturing & Allied

The Manufacturing & Allied Sector had shares worth Kes.301M transacted which represented 6.98% of the week's traded value. E.A Breweries rose by 2.70% to Kes.152.00, up from Kes.148.00 registered the previous week with shares worth Kes.277M transacted. B.A.T down 7.20% to Kes.338.50 moved 64,000 shares valued at Kes.22M.

### Telecommunication

Safaricom was the week's biggest mover with 53M shares valued at Kes.1.5Bn changing hands at between Kes.27.20 and Kes.29.50; this represented 42.62% of the week's traded value.

### Exchange Traded Funds

The NewGold ETF jumped 9.91% to Kes.1,775.00 moving 53.5M units valued at Kes.45M; this represented 1.05% of the week's traded value.

### FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

### BONDS

The Bond Market witnessed improved activity with bonds worth Kes.8.4Bn transacted compared to Kes.6.1Bn registered the previous session.

## TRADING DEPARTMENT