

NSE MARKET REPORT

April 7, 2020



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INDICES

The NSE 20 share Index was down 33.70 points or 1.67% to stand at 1982.50.

All Share Index NASI shed 2.80 points or 2.07% to stand at 132.72.

The NSE 25 Share index dropped 63.06 points or 1.99% to settle at 3100.16.

GAINERS				LOSERS			
UMEME	6.20	6.82	10.00%	BAMBURI	53.00	48.15	-9.15%
EAAGADS	10.00	11.00	10.00%	TOTAL	24.90	22.90	-8.03%
SANLAM	15.00	16.40	9.33%	EA BREWERIES	156.00	146.50	-6.09%
KAPCHORUA TEA	65.00	71.00	9.23%	LONGHORN	4.85	4.65	-4.12%
HF GROUP	4.18	4.40	5.26%	BRITAM	7.38	7.12	-3.52%

EQUITIES

Market turnover rose to Kes.782.6M from the previous session's Kes.631M, the number of shares traded stood at 28M against 22.5M posted yesterday.

Banking

The Banking Sector had shares worth Kes.330M transacted which accounted for 42.18% of the day's traded value. Equity Group Holdings was the most traded counter in this sector with 6.66M shares valued at Kes.224M changing hands at between Kes.33.60 and Kes.34.45. KCB Group moved 2.75M shares valued at Kes.95M at a fairly stable price of Kes.34.50. Co-operative Bank moved 378,000 shares worth Kes.4.67M and closed at Kes.12.35.

Commercial & Services

The Commercial & Services sector had shares worth 7.0M traded & accounted for 0.90% of the day's traded value. Nation Media moved 175,000 shares worth Kes.4.37M at between Kes.25.00 and Kes.27.00.

Manufacturing & Allied

The Manufacturing & Allied sector had shares worth 23.6M traded & accounted for 3.02% of the day's traded value. E.A Breweries closed the day 6.09% lower to Kes.146.50 moving 160,000 shares valued at Kes.23M. Kenya Power & Lighting unchanged at Kes.1.93 moved 675,000 shares worth Kes.1.3M.

Telecommunication

Safaricom was the day's main feature with 15.5M shares valued at Kes.416M changing hands at between Kes.26.70 and Kes.27.50; this represented 53.21% of the day's total traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market had bonds worth Kes.461M transacted.

TRADING DEPARTMENT

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