

NSE MARKET REPORT

March 26, 2020

INDICES

The NSE 20 share Index was up 17.83 points to stand at 1891.30.

All Share Index NASI picked up 0.79 points to stand at 125.09.

The NSE 25 Share index added 21.57 points to settle at 2965.17.

GAINERS			
TCL	1.84	2.00	8.70%
IMH	46.15	49.80	7.91%
KEGN	4.15	4.46	7.47%
LBTY	7.90	8.44	6.84%
SCAN	13.60	14.30	5.15%

LOSERS			
SMER	2.52	2.29	-9.13%
TPSE	13.10	12.00	-8.40%
BAT	378.00	364.50	-3.57%
FAHR	8.18	7.90	-3.42%
HFCK	4.14	4.00	-3.38%

EQUITIES

Market turnover soared to Kes.1.0Bn from the previous session's Kes.616M, the number of shares traded stood at 30.5M against 21M posted yesterday.

Banking

The Banking Sector had shares worth Kes.465M transacted which accounted for 45.94% of the day's traded value. KCB Group actively moved 7.3M shares valued at Kes.255.9M at between Kes.34.95 and Kes.36.50. Equity Group Holdings moved 5.7M shares worth Kes.189M at a fairly stable price of Kes.33.15. Standard Chartered Bank moved 36,000 shares worth Kes.6.4M and closed at Kes.175.00.

Insurance

The Insurance sector had shares worth 1.4M traded & accounted for 0.15% of the day's traded value. Kenya-Re up 1.82% to Kes.2.24 moved 373,000 shares worth Kes.837,000.

Manufacturing & Allied

The Manufacturing & Allied sector had shares worth 206M traded & accounted for 20.35% of the day's traded value. E.A Breweries had 1.2M shares valued at Kes.174M transacted at between Kes.135.00 and Kes.147.00. B.A.T slipped by 3.57% to Kes.364.50 with shares worth Kes.30.8M transacted.

Telecommunication

Safaricom was the day's main feature with 13.6M shares valued at Kes.355.9M changing hands at between Kes.24.60 and Kes.25.05; this represented 33.18% of the day's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market had bonds worth Kes.1.7Bn transacted.

TRADING DEPARTMENT

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