

# NSE MARKET REPORT

## February 25, 2020

### INDICES

The NSE 20 share Index was down 51.50 points to stand at 2452.05.

All Share Index NASI shed 1.38 points to stand at 157.01.

The NSE 25 Share index shaved-off 40.35 points to settle at 3878.19.

| GAINERS |        |        |       |
|---------|--------|--------|-------|
| SMER    | 2.56   | 2.80   | 9.38% |
| FTGH    | 1.59   | 1.70   | 6.92% |
| HAFR    | 0.43   | 0.45   | 4.65% |
| DTK     | 109.25 | 112.00 | 2.52% |
| EVRD    | 0.98   | 1.00   | 2.04% |

| LOSERS |       |       |        |
|--------|-------|-------|--------|
| BRIT   | 8.14  | 7.44  | -8.60% |
| BAMB   | 64.00 | 59.00 | -7.81% |
| KNRE   | 3.00  | 2.78  | -7.33% |
| TPSE   | 18.45 | 17.10 | -7.32% |
| FAHR   | 8.92  | 8.46  | -5.16% |

### DERIVATIVES

The Derivatives market had 6 contracts worth Kes.218,000 transacted in today's trading session. Four Safaricom contracts worth Kes.120,000 expiring in 18th June 2020 were concluded at a price of Kes.30.00. This is against an end of day price of Kes.29.75 posted in the spot market.

### EQUITIES

Market turnover rose to Kes.502M from the previous session's Kes.290M, the number of shares traded stood at 16.8M against 9.2M posted yesterday.

### Banking

The Banking Sector had shares worth Kes.236M transacted which accounted for 47.06% of the day's traded value. KCB Group actively moved 3M shares valued at Kes.148M at between Kes.48.00 and Kes.49.50. Equity Group Holdings down 1.72% to Kes.48.60 moved 1.49M shares worth Kes.72.5M.

### Energy & Petroleum

The Energy & Petroleum sector had shares worth 6.6M traded & accounted for 1.32% of the day's traded value. KenGen moved 1.1M shares worth Kes.6.1M and closed at Kes.5.46.

### Manufacturing & Allied

The Manufacturing & Allied sector had shares worth 10M traded & accounted for 2.01% of the day's traded value. E.A Breweries moved 47,000 shares worth Kes.9.7M at a fairly stable price of Kes.203.25.

### Telecommunication

Safaricom was the day's biggest mover with 7.89M shares valued at Kes.234M changing hands at between Kes.29.40 and Kes.29.80; this represented 46.71% of the day's traded value.

### FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

### BONDS

The Bond market had bonds worth Kes.4.8Bn transacted.

## TRADING DEPARTMENT

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