

NSE MARKET REPORT

Week Ended February 21, 2020



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INDICES

The NSE 20 share index shaved-off 60.11 points or 2.35% to settle at 2498.94.

All Share Index (NASI) ended the week 3.99 points lower or 2.46% to settle at 158.38.

The NSE 25 Share index dropped 88.30 points or 2.20% to stand at 3917.46.

GAINERS			
PORT	13.00	14.25	9.62%
UNGA	31.00	33.85	9.19%
CGEN	22.00	24.00	9.09%
OCH	2.20	2.40	9.09%
TPSE	17.10	18.45	7.89%

LOSERS			
FTGH	1.90	1.46	-23.16%
NMG	34.00	30.25	-11.03%
SLAM	17.85	16.65	-6.72%
SASN	17.55	16.45	-6.27%
BRIT	8.62	8.08	-6.26%

DERIVATIVES

The Derivative Market closed the week with a total of 5 contracts worth Kes.878,000 transacted. The NSE 25 Share contract expiring in 19th March 2020 had 2 contract valued at Kes.787,000 transacted.

EQUITIES

The Bourse closed the week with 87M shares valued at Kes.2.48Bn against 110M shares valued at Kes.3.28Bn transacted the previous week.

Turnover for Friday stood at Kes.444M from the previous session's Kes.873M, the number of shares traded stood at 15M against 27.5M posted the previous session.

Banking

The Banking Sector had shares worth Kes.1.5Bn transacted which accounted for 46.20% of the week's traded value. KCB Group actively moved 8.8M shares valued at Kes.445M during the week at between Kes.49.00 and Kes.51.00. Equity Group Holdings down 0.90% to Kes.49.50 moved 4.4M shares valued at Kes.220M. Co-operative Bank moved 5.6M shares worth Kes.83.8M and closed the week at Kes.14.85.

Energy & Petroleum

The Energy & Petroleum Sector had shares worth Kes.18M transacted which accounted for 0.74% of the week's traded value. KenGen moved 2.77M shares worth Kes.15M to close the week at a fairly stable price of Kes.5.50.

Manufacturing & Allied

The Manufacturing & Allied Sector had shares worth Kes.75.8M transacted which represented 3.05% of the week's traded value. E.A Breweries closed the week 5.94% lower to Kes.205.75 moving 328,000 shares valued at Kes.69.6M.

Telecommunication

Safaricom was the week's main feature with 48.6M shares valued at Kes.1.46Bn changing hands at between Kes.29.80 and Kes.31.50; this represented 58.91% of the week's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond Market registered reduced activity with bonds worth Kes.11.3Bn transacted compared to Kes.9Bn registered the previous session.