



Head Office • NIC House, Masaba Road • Upperhill Area • P.O. Box 44599-00100 GPO Nairobi, Kenya • Tel: +254 (0)20 2888000
Email • info@nicgroup.com • Swift Address: NINCKENA

Ref: NICB/10INT/2019

August 16, 2019

Geoffrey Odundo
Chief Executive Officer
Nairobi Securities Exchange Limited
The Exchange Building, 55 Westlands Road
NAIROBI

Dear Sir,

**NIC BANK KENYA PLC – SUBORDINATED MEDIUM TERM NOTE
NOTICE OF THE FINAL INTEREST PAYMENT AND PRINCIPAL REDEMPTION**

The subject matter refers.

We wish to notify the Exchange that the final interest payment and principal redemption on the NIC Bank Kenya PLC Medium Term Note will be paid on **Monday, 9th September 2019**.

The interest will be paid at a fixed rate of **12.50% p.a.** (on the principal amount of notes held) to the note holders whose names appear on the Register of bondholders as at the close of business on **Friday, 30th August 2019**.

	TOTAL OUTSTANDING NOTES	GROSS INTEREST
NIC BANK MTN	5,517,600,000.00	358,113,462.00
TOTAL (KES)	5,517,600,000.00	358,113,462.00

The note holders will be notified vide publication in the dailies by the end of the coming week, directly through their email addresses and through the Bank's website.

Yours faithfully,

**LIVINGSTONE MURAGE
GROUP COMPANY SECRETARY**

Cc. The Chief Executive Officer
Capital Markets Authority
Embankment Plaza, 4th Floor
Longonot Road, Off Kilimanjaro Road
NAIROBI

DIRECTORS: J.P.M. Ndegwa, F.M. Mbiru, J.M. Gachora, F.N. Mwanzia, A.S.M. Ndegwa, I.P. Ochola-Wilson,
A. Maina, A.J. Dodd, P.V. Shah, K. Thuo, E.N. Ngaine, P.R. Lopokoiyit, L.R.W. Ndegwa and J. Somen

C Bank Kenya PLC is a wholly owned subsidiary of NIC Group PLC
C Group PLC is Regulated as a Non-Operating Holding Company by the Central Bank of Kenya

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