

BONDS LISTED AT THE NAIROBI SECURITIES EXCHANGE														November 18, 2019	
Issue No.	ISIN CODE	Issue Date	Maturity Date	Days to Maturity	Outstanding Value in millions	Coupon Rate	Coupon (%)	Traded Yield (%)	Dirty Price (%)	Clean Price (%)	Previous Price (%)	Value Traded (Ksh)	Nov 18, 2019		
GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS ABOVE KES 50 MILLION														November 18, 2019	
TWO YEAR BONDS															
FIVE YEAR BONDS															
FXD 1201015Y		KE5000009323	28-Jan-19	28-Jan-21	434		23.774.63	Fixed	10.7310				161.0283		
FXD 1201015Y	(Re-opened)	KE5000002452	26-Jun-18	26-Jun-20	217		30.956.05	Fixed	13.1930				102.0735		
FXD 1201015Y		KE5000003094	30-Nov-18	23-Nov-20	371		30.072.85	Fixed	13.8020				105.8605		
FXD 1201015Y		KE5000004448	26-Jun-18	19-Aug-21	518		15.844.20	Fixed	14.3440				106.4648		
FXD 1201015Y		KE5000005107	28-Jul-18	19-Jul-21	609		24.395.30	Fixed	14.8880				107.4712		
FXD 1201015Y		KE5000006126	28-Sep-18	23-Sep-21	1,111		12.001.26	Fixed	13.1120				105.4033		
FXD 1201017Y		KE5000007434	28-Aug-17	22-Aug-21	1,008		12.112.20	Fixed	12.4650	10.1840	108.2244	105.3479	107.6938	300,000,000	
FXD 1201017Y		KE5000007764	23-Oct-17	17-Oct-20	1,064		13.304.64	Fixed	12.0170				106.2719		
FXD 1201018Y		KE5000008218	26-Mar-18	20-Mar-20	1,233		30.795.55	Fixed	12.2960				106.9811		
FXD 1201018Y		KE5000008847	28-Feb-19	19-Feb-24	1,854		20.899.82	Fixed	11.3840				105.1270		
FXD 1201018Y		KE5000001096	13-May-19	8-May-24	1,637		39.210.15	Fixed	10.8720				101.8445		
TEN YEAR BONDS															
FXD 1201010Y	(Re-opened)	KE4000003328	28-Apr-10	13-Apr-20	147		19.384.15	Fixed	8.7960				99.8118		
FXD 1201010Y	(Re-opened)	KE1000001998	1-Nov-10	18-Oct-20	306		18.849.90	Fixed	9.3070				99.5712		
FXD 1201010Y	(Re-opened)	KE5000003358	26-Jun-18	13-Jun-20	808		30.623.70	Fixed	12.7050				105.9885		
FXD 1201010Y	(Re-opened)	KE2000006027	1-Jul-13	19-Jun-23	1,309		39.248.20	Fixed	12.3710				109.0705		
FXD 1201010Y	(Re-opened)	KE5000008890	29-Mar-18	15-Jun-24	1,513		18.802.18	Fixed	12.3800				105.3824		
FXD 1201010Y		KE5000009329	28-Aug-16	17-Aug-20	2,454		18.306.45	Fixed	10.0390				121.7105		
FXD 1201010Y		KE5000009227	31-Jul-17	19-Jul-27	3,078		27.241.80	Fixed	12.8660				109.3200		
FXD 1201010Y		KE5000009764	27-Aug-18	14-Aug-28	1,189		40.606.85	Fixed	12.4880				106.1543		
FXD 1201010Y		KE5000009818	11-Dec-18	4-Dec-28	1,304		28.158.96	Fixed	12.8020				105.7345		
FXD 1201010Y		KE5000009853	28-Feb-19	17-Feb-29	1,373		12.208.00	Fixed	12.1280				104.8734		
FXD 1201010Y		KE5000009877	10-Apr-19	2-Apr-29	3,473		61.308.72	Fixed	12.3800				105.0925		
FXD 1201010Y		KE5000004876	18-Aug-19	8-Aug-29	3,549		45.014.80	Fixed	11.8170				97.3624		
FIFTEEN YEAR BONDS															
FXD1200715Y		KE1000001345	26-Mar-07	7-Mar-22	865		3.654.80	Fixed	14.8000				102.8850		
FXD1200715Y		KE1000001352	26-Jun-07	5-Jun-22	931		33.646.84	Fixed	13.0000				109.7235		
FXD1200715Y	(Re-opened)	KE1000001360	26-Nov-07	7-Nov-22	1,088		29.958.10	Fixed	12.8000				106.3380		
FXD1200815Y		KE1000001428	31-Mar-08	13-Mar-23	1,211		33.953.80	Fixed	12.8000				107.1822		
FXD1200815Y		KE5000002426	26-Jun-18	2-Jun-23	1,789		42.408.45	Fixed	12.8000				108.6501		
FXD1200815Y		KE5000003050	26-Mar-18	10-Mar-25	1,839		23.302.32	Fixed	10.2000				86.8678		
FXD1200815Y	(Re-opened)	KE5000003388	26-Apr-11	15-Apr-26	2,274		13.513.10	Fixed	9.0000				92.8572		
FXD1200815Y		KE5000003675	24-Sep-12	5-Sep-27	2,481		46.364.80	Fixed	11.0000				99.1088		
FXD1200815Y	(Re-opened)	KE5000004296	28-Feb-13	7-Feb-28	3,003		40.138.45	Fixed	11.2000				100.2495		
FXD1200815Y		KE5000004388	26-Aug-18	19-Aug-28	3,085		24.031.25	Fixed	12.0000				104.3374		
FXD1200815Y		KE5000004826	28-Jan-19	9-Jan-34	3,277		30.891.470	Fixed	12.4500				102.1330		
FXD1200815Y		KE5000004840	28-Jan-19	9-Jan-34	3,286		27.854.80	Fixed	12.4500				102.1330		
FXD1200815Y		KE5000004845	28-Jan-19	9-Jan-34	3,168		14.719.70	Fixed	12.4870				103.6530		
FXD1200815Y		KE5000004104	13-May-18	24-Feb-34	3,271		19.316.16	Fixed	12.2400				100.0292		
FXD1200815Y		KE5000004128	26-Jul-18	19-Jul-34	3,346		10.578.30	Fixed	12.4450				101.2232		
TWENTY YEAR BOND															
FXD1200820Y	(Re-opened)	KE1000001483	26-Jun-08	5-Jun-28	1,122		38.145.16	Fixed	13.7300				113.2817		
FXD1201020Y	(Re-opened)	KE2000001718	26-May-11	5-May-31	4,198		13.365.80	Fixed	10.0000				87.4796		
FXD1201200Y	(Re-opened)	KE5000002485	26-Nov-12	1-Nov-32	2,732		44.081.68	Fixed	12.0000				99.3078		
FXD1201620Y		KE5000004843	26-Sep-16	15-Sep-36	4,139		12.751.20	Fixed	12.8500	111.4387	109.2749		110,000,000		
FXD1201820Y		KE5000008325	26-Mar-18	1-Mar-38	6,678		23.063.95	Fixed	13.0000				103.4856		
FXD1201820Y		KE5000008655	26-Jul-18	5-Jul-38	6,864		15.820.75	Fixed	13.0000				106.2316		
FXD1201820Y		KE5000009984	10-Apr-19	21-Mar-39	7,953		23.694.73	Fixed	12.8730				100.7736		
TWENTY FIVE YEAR BOND															
FXD1201825Y	(Re-opened)	KE4000003089	26-Jun-10	28-May-35	5,873		26.192.50	Fixed	11.2500				97.2611		
FXD1201825Y	(Re-opened)	KE5000008459	26-Jun-18	25-May-43	8,589		5.171.81	Fixed	13.4000				103.2166		
THIRTY YEAR BOND															
FXD1201030Y	(Re-opened)	KE2000002135	28-Feb-11	21-Jan-41	7,735		28.144.70	Fixed	12.0000				84.1774		
INFRASTRUCTURE BONDS															
FR 1200612Y		KE4000001196	23-Feb-06	8-Feb-21	418		7.888.97	Fixed	12.0000				104.1866		
FR 1200812Y		KE4000003024	2-Dec-08	22-Nov-21	735		10.111.06	Fixed	12.0000				101.5106		
FR 1201112Y		KE2000002242	3-Oct-11	18-Sep-21	1,405		10.283.10	Fixed	12.0000				107.5538		
FR 1201312Y		KE5000004130	30-Sep-13	15-Sep-23	2,128		27.820.35	Fixed	11.0000				104.2021		
FR 1201412Y		KE5000001109	27-Oct-14	12-Oct-23	2,823		24.480.80	Fixed	11.0000				103.9944		
FR 120150Y		KE5000004100	14-Dec-16	2-Dec-24	1,841		26.118.95	Fixed	11.0000				101.4092		
FR 1201512Y		KE5000001693	26-Mar-15	15-Mar-27	2,874		31.152.20	Fixed	11.0000	10.7500	102.3818	100.8893	100.8117	304,800,000	
FR 120150Y		KE5000004654	23-Mar-16	13-Mar-24	2,007		46.303.80	Fixed	12.0000				117.4405		
FR 1201615Y		KE5000006859	24-Oct-16	4-Oct-31	4,349		40.020.65	Fixed	12.0000				106.2523		
FR 1201712Y		KE5000006980	27-Feb-17	17-Feb-29	3,374		14.330.40	Fixed	12.0000				111.5234		
FR 120177Y		KE5000007988	27-Nov-17	18-Nov-24	1,627		41.452.40	Fixed	12.0000				107.6983		
FR 1201815Y		KE5000008804	26-Jan-18	10-Jan-34	4,804		31.420.34	Fixed	12.0000				103.6243		
FR 1201820Y		KE5000009109	10-Nov-18	25-Oct-34	6,919		40.362.35	Fixed	12.0000				99.3324		
FR 1201825Y		KE5000009760	26-Mar-19	22-Feb-44	8,862		16.303.00	Fixed	12.2000				101.5389		
FR 1201815Y		KE5000009543	26-Oct-18	8-Oct-35	5,803		68.456.07	Fixed	11.7500	11.9500	100.2039	99.3281	414,000,000		
FR 1201815Y		KE5000009543	26-Oct-18	8-Oct-35	5,803		68.456.07	Fixed	11.7500	11.8000	100.3316	99.6837	99.3281	200,000,000	
FR 1201815Y		KE5000009543	26-Oct-18	8-Oct-35	5,803		68.456.07	Fixed	11.7500	11.2000	104.2897	103.5778	99.3281	61,800,000	
FR 1201815Y		KE5000009543	26-Oct-18	8-Oct-35	5,803		68.456.07	Fixed	11.7500	11.8000	99.6779	99.6009	99.3281	213,000,000	
MAN120173Y		KE5000007656	11-Apr-17	8-Apr-20	142		190.00	Fixed	10.0000	100.1300	100.0000	100.0000	283.144		
MAN120173Y		KE5000007710	11-Sep-17	7-Sep-20	704		444.00	Fixed	10.0000	100.0000	101.8000	100.0000	100.0000	805.626	
BONDS SELL/BUY BACK TRANSACTIONS															
GOVERNMENT OF KENYA FIXED RATE TREASURY BONDS BELOW KES 50 MILLION															
FXD1200815Y		KE1000001428	31-Mar-08	13-Mar-23	1,211		33.953.80	Fixed	12.8000	10.4486	107.7792	105.8087	107.1822	12,000,000	
FXD1201215Y		KE5000003675	24-Sep-12	5-Sep-27	2,489		46.364.80	Fixed	11.0000	10.4800	104.6033	102.6995	99.1889	3,000,000	
FXD1201415Y	(Re-opened)	KE5000003850	26-May-13	15-Apr-24	1,579		33.953.15	Fixed	12.8000	10.4432	100.0001	95.1132	105.3624	1,000,000	
FXD1201815Y		KE5000008432	26-May-18	9-May-33	5,277		30.581.470	Fixed	12.8500	10.1675	109.1059	108.2973	102.1330	10,000,000	
FXD1201815Y		KE5000008432	26-May-18	9-May-33	5,277		30.581.470	Fixed	12.8500	10.					

Total		1,989,398.724	3,398,939.898
Total	198		
Previous	97		

KEY WORD INVESTMENT CONSIDERATIONS

There are a number of key variables to be taken into account in investing in bonds: the bond's maturity, redemption features, credit quality, interest rate, price, yield and tax status.

These factors help determine the value of your bond investment and the potential for capital appreciation.

KEY WORDS: Fixed Rate Treasury Bond - MA: 12 months to Maturity - MTN: Medium Term Note - FR: Fixed Rate Treasury Bond - VTM: Yield to Maturity - YTM: Yield to Maturity - CCB: Central Bank of Kenya - IFR: Infrastructure Bond - S: Suggested

The accuracy of any brief, drafted, reviewed or published is given in connection with the information.