

Geoffrey Odundo, Chief Executive Officer, Nairobi Securities Exchange Limited, The exchange Building,55 Westlands Road, Nairobi.

Date

Dear Sir,

Direct tel number +254 (02) 3638 000

21st August 2019

EAST AFRICAN BREWERIES LTD MEDIUM-TERM NOTE TRANCHE 1 FIXED RATE NOTES DUE TO MATURE IN 2020- 9TH INTEREST PAYMENT

The above subject matter refers.

We wish to notify that the ninth interest payment on the 1st Tranche of East African Breweries Ltd Medium-Term Note Programme will be paid on 16th September 2019.

The interest will be paid at a fixed rate of 12.95% p.a (on the amount of notes held) to the noteholders whose names appear on the register of bondholders as at the close of business 31st August 2019.

Meanwhile kindly acknowledge receipt of this letter on the attached duplicate of the same.

Yours sincerely

Stanbic Bank Kenya Ltd.

Custody Dept. P. O. Box 30550 - 00100 Nairobi

Authorised Signatory
Fiscal Agent and Registrar

Authorised Signatory
Fiscal Agent and Registrar

Stanbic Bank Kenya Limited, Stanbic Bank Centre, Westlands Road, Chiromo / P.O. Box 30550 – 00100, Nairobi, Kenya Tel: (Switchboard) +254 (20) 326 8000 Fax +254 (20) 375290 / SWIFT: SBICKENX / customercare@stanbic.com / stanbicbank.co.ke

Stanbic Bank Kenya Ltd is licensed by the Central Bank of Kenya. Reg. No. 9520. A member of Standard Bank Group, Directors: F. N. Ojambo, MBS, SC (Chairman), C. Mudiwa* (Chief Executive), G. R. Brackenridge**, R. W. Kimotho, K. Mbathi, R. T. Ngobi, E. W. Njoroge, P. N. Gethi, R. B. Osoro, D. F. Kombo, and C. J. Blandford-Newson**
Company Secretary: Lillian Mbindyo

*Zimbabwean **South African ***South African & British